Meierhenry Sargent LLP
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Of Counsel

August 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Redfield School District 56-4
  Capital Outlay Certificates-Qualified Zone Academy Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
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S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

REDFIELD SCHOOL DISTRICT 56-4
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Redfield School District 56-4

2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012

3. Date of issue: June 27, 2012

4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code

5. Type of bond: Taxable – qualified zone academy bond.

6. Principal amount and denomination of bond: $1,200,000

7. Paying dates of principal and interest: This bond is payable June 27, 2027.
The interest on the bonds is 4.38% per annum

8. Amortization schedule: $1,200,000 due June 27, 2027.

9. Interest rate or rates, including total aggregate interest cost:

The interest rate on the Bonds is 4.38%. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012 is true and correct on this 27th day of June 2012.

Marilyn Hodges

By: Marilyn Hodges
Its : Business Manager

Form: SOS REC 050 08/84

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Redfield Public Schools QZAB Bond Series 2012

Dated Date = 06/27/2012 $625,000 Direct Pay QZAB Delivery Date = 06/27/2012

Dates	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
12/27/2012	-	-	-	-	-	-	13,687.50	13,687.50	-
06/27/2013	-	41,666.67	41,666.67	4.380	4.380000	100.000000	13,687.50	55,354.17	69,041.67
12/27/2013	-	-	-	-	-	-	12,775.00	12,775.00	-
06/27/2014	-	41,666.67	41,666.67	4.380	4.380000	100.000000	12,775.00	54,441.67	67,216.67
12/27/2014	-	-	-	-	-	-	11,862.50	11,862.50	-
06/27/2015	-	41,666.67	41,666.67	4.380	4.380000	100.000000	11,862.50	53,529.17	65,391.67
12/27/2015	-	-	-	-	-	-	10,950.00	10,950.00	-
06/27/2016	-	41,666.67	41,666.67	4.380	4.380000	100.000000	10,950.00	52,616.67	63,566.67
12/27/2016	-	-	-	-	-	-	10,037.50	10,037.50	-
06/27/2017	-	41,666.67	41,666.67	4.380	4.380000	100.000000	10,037.50	51,704.17	61,741.67
12/27/2017	-	-	-	-	-	-	9,125.00	9,125.00	-
06/27/2018	-	41,666.67	41,666.67	4.380	4.380000	100.000000	9,125.00	50,791.67	59,916.67
12/27/2018	-	-	-	-	-	-	8,212.50	8,212.50	-
06/27/2019	-	41,666.67	41,666.67	4.380	4.380000	100.000000	8,212.50	49,879.17	58,091.67
12/27/2019	-	-	-	-	-	-	7,300.00	7,300.00	-
06/27/2020	-	41,666.67	41,666.67	4.380	4.380000	100.000000	7,300.00	48,966.67	56,266.67
12/27/2020	-	-	-	-	-	-	6,387.50	6,387.50	-
06/27/2021	-	41,666.67	41,666.67	4.380	4.380000	100.000000	6,387.50	48,054.17	54,441.67
12/27/2021	-	-	-	-	-	-	5,475.00	5,475.00	-
06/27/2022	-	41,666.67	41,666.67	4.380	4.380000	100.000000	5,475.00	47,141.67	52,616.67
12/27/2022	-	-	-	-	-	-	4,562.50	4,562.50	-
06/27/2023	-	41,666.67	41,666.67	4.380	4.380000	100.000000	4,562.50	46,229.17	50,791.67
12/27/2023	-	-	-	-	-	-	3,650.00	3,650.00	-
06/27/2024	-	41,666.67	41,666.67	4.380	4.380000	100.000000	3,650.00	45,316.67	48,966.67
12/27/2024	-	-	-	-	-	-	2,737.50	2,737.50	-
06/27/2025	-	41,666.67	41,666.67	4.380	4.380000	100.000000	2,737.50	44,404.17	47,141.67
12/27/2025	-	-	-	-	-	-	1,825.00	1,825.00	-
06/27/2026	-	41,666.67	41,666.67	4.380	4.380000	100.000000	1,825.00	43,491.67	45,316.67
12/27/2026	-	-	-	-	-	-	912.50	912.50	-
06/27/2027	-	41,666.62	41,666.62	4.380	4.380000	100.000000	912.50	42,579.12	43,491.62
Total	**-**	**625,000.00**	**625,000.00**				**219,000.00**	**844,000.00**	**844,000.00**
Acc Int	-	-	-				-	-	-
Grand Ttls	**-**	**625,000.00**	**625,000.00**				**219,000.00**	**844,000.00**	**844,000.00**

TIC (Incl. all expenses) 4.38000025%
TIC (Arbitrage TIC) 4.38000025%
Bond Years 5,000.00

Average Coupon 4.38000031%
Average Life (yrs) ... 8.00
WAM (yrs) 7.999999

IRS Form 8038-G NIC = 4.380000% (with Adjstmnt of $0.00).
NIC = 4.380000% (with Adjstmnt of $0.00).

Redfield Public Schools QZAB Bond Series 2012

Dated Date = 06/27/2012 Delivery Date = 06/27/2012

Dates	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
12/27/2012	-	-	-	-	-	-	12,592.50	12,592.50	-
06/27/2013	-	38,333.33	38,333.33	4.380	4.380000	100.000000	12,592.50	50,925.83	63,518.33
12/27/2013	-	-	-	-	-	-	11,753.00	11,753.00	-
06/27/2014	-	38,333.33	38,333.33	4.380	4.380000	100.000000	11,753.00	50,086.33	61,839.33
12/27/2014	-	-	-	-	-	-	10,913.50	10,913.50	-
06/27/2015	-	38,333.33	38,333.33	4.380	4.380000	100.000000	10,913.50	49,246.83	60,160.33
12/27/2015	-	-	-	-	-	-	10,074.00	10,074.00	-
06/27/2016	-	38,333.33	38,333.33	4.380	4.380000	100.000000	10,074.00	48,407.33	58,481.33
12/27/2016	-	-	-	-	-	-	9,234.50	9,234.50	-
06/27/2017	-	38,333.33	38,333.33	4.380	4.380000	100.000000	9,234.50	47,567.83	56,802.33
12/27/2017	-	-	-	-	-	-	8,395.00	8,395.00	-
06/27/2018	-	38,333.33	38,333.33	4.380	4.380000	100.000000	8,395.00	46,728.33	55,123.33
12/27/2018	-	-	-	-	-	-	7,555.50	7,555.50	-
06/27/2019	-	38,333.33	38,333.33	4.380	4.380000	100.000000	7,555.50	45,888.83	53,444.33
12/27/2019	-	-	-	-	-	-	6,716.00	6,716.00	-
06/27/2020	-	38,333.33	38,333.33	4.380	4.380000	100.000000	6,716.00	45,049.33	51,765.33
12/27/2020	-	-	-	-	-	-	5,876.50	5,876.50	-
06/27/2021	-	38,333.33	38,333.33	4.380	4.380000	100.000000	5,876.50	44,209.83	50,086.33
12/27/2021	-	-	-	-	-	-	5,037.00	5,037.00	-
06/27/2022	-	38,333.33	38,333.33	4.380	4.380000	100.000000	5,037.00	43,370.33	48,407.33
12/27/2022	-	-	-	-	-	-	4,197.50	4,197.50	-
06/27/2023	-	38,333.33	38,333.33	4.380	4.380000	100.000000	4,197.50	42,530.83	46,728.33
12/27/2023	-	-	-	-	-	-	3,358.00	3,358.00	-
06/27/2024	-	38,333.33	38,333.33	4.380	4.380000	100.000000	3,358.00	41,691.33	45,049.33
12/27/2024	-	-	-	-	-	-	2,518.50	2,518.50	-
06/27/2025	-	38,333.33	38,333.33	4.380	4.380000	100.000000	2,518.50	40,851.83	43,370.33
12/27/2025	-	-	-	-	-	-	1,679.00	1,679.00	-
06/27/2026	-	38,333.33	38,333.33	4.380	4.380000	100.000000	1,679.00	40,012.33	41,691.33
12/27/2026	-	-	-	-	-	-	839.50	839.50	-
06/27/2027	-	38,333.38	38,333.38	4.380	4.380000	100.000000	839.50	39,172.88	40,012.38
Total	**-**	**575,000.00**	**575,000.00**				**201,480.00**	**776,480.00**	**776,480.00**
Acc Int	**-**	**-**	**-**				**-**	**-**	**-**
Grand Ttls	**-**	**575,000.00**	**575,000.00**				**201,480.00**	**776,480.00**	**776,480.00**

TIC (Incl. all expenses) 4.37999973%
TIC (Arbitrage TIC) 4.37999973%
Bond Years 4,600.00

Average Coupon 4.37999967%
Average Life (yrs) ... 8.00
WAM (yrs) 8.000001

IRS Form 8038-G NIC = 4.380000% (with Adjstmnt of $0.00).
NIC = 4.380000% (with Adjstmnt of $0.00).